



**B.V. Patel Institute of Management,
Uka Tarsadia University.**



Date: 16/02/2019

Session on Opportunities in Wealth Management by Mr. Apporva Vora

Session Details:

Name of the Track/Domain	Opportunities in Wealth Management.	Date of Seminar	16.02.2019
Name of Institute(s) included in the session	1. B.V. Patel Institute of Commerce. 2. B.V. Patel Institute of Management. 3. S.R. Institute of Management & Computer application	Name of the Anchors	Mr. Vijay Dayama
Venue	C-105 SRIMCA	Session Coordinators	Mr. Gaurang Pandey

Speakers Profile in brief

Speaker Name: Mr. Apporva Vora

His academic qualification is MBA, LL. B, certified wealth manager and financial planner. He had experience of nearly 34 years in which he contributed a decade in Software Development and two decades in financial services. He has developed 2 software products among top 100 products in India. He is also designated as Due-diligence specialist for EB-5 programme that leads to earning for the US Green card through investment.

He provided his services in organization like Lloyds group, Birla SunLife, Ask Raymond James, Franklin Templeton, AMC. He is also advisory board of Artham Solution Private limited a leading wealth management firm in Surat

Speaker wise abstract of the content delivers

Speaker Name: Mr. Apporva Vora

In his session he focuses on the Wealth management and its concepts to understand the in-depth concepts of it.

He emphasized on various business models and challenges faced by wealth management. He highlighted the emerging trends and various job opportunities available for the students like Robo advisory and fintech, alternative investment, content writing, Processor and business auditors and outsourcing of research.

He throws some light on the aspect of employment and self-employment also. As per the situation in our prevailing country the need and importance of self-employment was also

discussed. The students were motivated to research and innovate the new ideas and bring them into the real world.

At last but not the least he wind up the session with interesting answer the question raised by the students and provide them valuable feedback.

Concluding remark of the Session Chairman

Name of session Chairman: Dr Vijay Gondaliya

The session was addressed by the Dr vijay gondaliya sir at the end to conclude the session includes the following points:

- Job opportunities to avail in various sector
- Motivate the students for employment as well as self-employment.

Quantitative Details of Students

Sr. No	Name of Items	Details
1	No of students attended	75
2	No of faculties member attended	3
3	No of participants from Industries/outside	4

Photographs of each speaker /moment

